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Attorneys for the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11**
:
UNO RESTAURANT HOLDINGS : **Case No. 10-10209 (MG)**
CORPORATION, et al., :
Debtors. : **(Jointly Administered)**
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**NOTICE OF OCCURRENCE OF
EFFECTIVE DATE OF SECOND AMENDED JOINT
CONSOLIDATED PLAN OF REORGANIZATION UNDER CHAPTER
11 OF THE BANKRUPTCY CODE OF UNO RESTAURANT HOLDINGS
CORPORATION AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION**

PLEASE TAKE NOTICE that on July 6, 2010, the United States Bankruptcy Court for the Southern District of New York entered an order [Docket No. 559] in the above-captioned chapter 11 cases confirming the *Second Amended Joint Consolidated Plan of Reorganization Under Chapter 11 of the Bankruptcy Code of Uno Restaurant Holdings Corporation and Its Affiliated Debtors and Debtors in Possession*, dated June 29, 2010 [Docket No. 516] (the “**Plan**”).

PLEASE TAKE FURTHER NOTICE that on Monday, July 26, 2010, the Effective Date (as defined in the Plan) occurred and the Plan was substantially consummated.

Dated: July 26, 2010
New York, New York

/s/ Joseph H. Smolinsky
Joseph H. Smolinsky

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